

APPU Executive Council Meeting 2025

Postal Regulations and Universal Service Obligations

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Ulaanbaatar, Mongolia
July 03, 2025

1. WHAT IS MONGOL POST DOING NOW?

Driving postal reform to meet evolving citizen needs



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Driving postal reform to meet evolving citizen needs



Upgrading rural post offices with digital infrastructure



Introducing POS devices to promote financial inclusion and make essential services more accessible



Digitizing workflows to improve efficiency and responsiveness, even in the most remote areas



2. TECHNOLOGY, COLLABORATION & OUR VISION FOR THE POST

**Transforming to stay relevant in
disrupted markets**



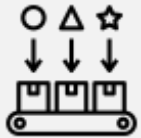
2. TECHNOLOGY, COLLABORATION & OUR VISION FOR THE POST



Transforming to stay relevant in disrupted markets

OUR VISION

TO BECOME A MODERN, DIGITAL-FIRST POSTAL OPERATOR THAT ADDRESSES BOTH TRADITIONAL DEMANDS AND EMERGING NEEDS



Automated sorting systems to enhance mail and parcel processing



Delivery optimization tools, including PUDO (Pick-Up, Drop-Off) networks



Drone delivery pilots to improve middle-mile logistics



Customer-facing digital platforms to enhance convenience and accessibility

COLLABORATION



3. HOW ARE WE BECOMING MORE IMPORTANT TO CITIZENS?

Postal services as a delivery arm for government and digital inclusion



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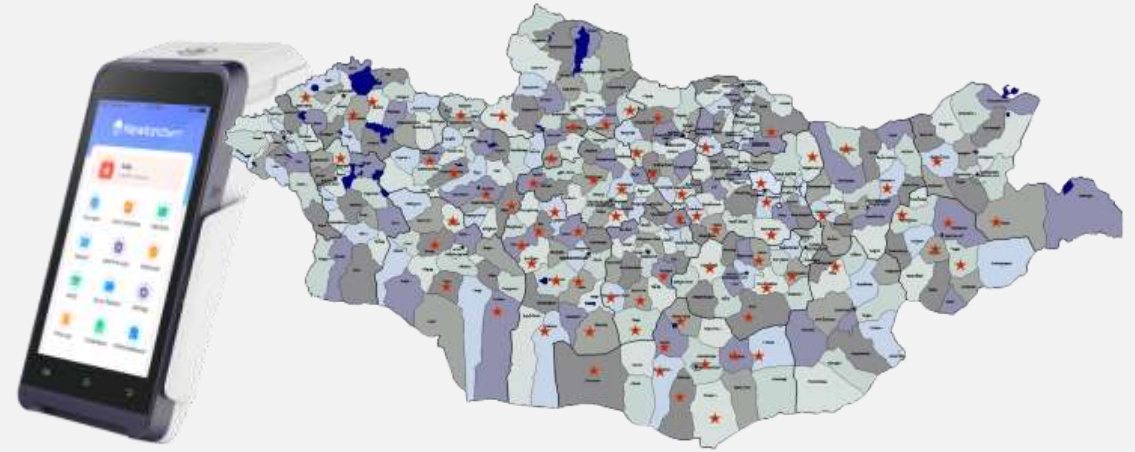
Promote financial inclusion by offering accessible services nationwide



Support national e-commerce platforms with integrated logistics



Use digital tools and regional hubs to improve delivery and bridge the urban-rural divide



330
POS device



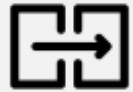
4. HOW ARE WE DIVERSIFYING OUR SERVICES?

Balancing government mandates with commercial sustainability



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**Transit transport
services between
China and Russia**



**E-commerce
logistics, including
warehousing and
fulfillment**



**Financial services,
such as money
remittances and
digital payments**



**Business solutions
through partnerships
with domestic and
global logistics providers**

5. BALANCING VISION AND RESPONSIBILITY AS A USO PROVIDER

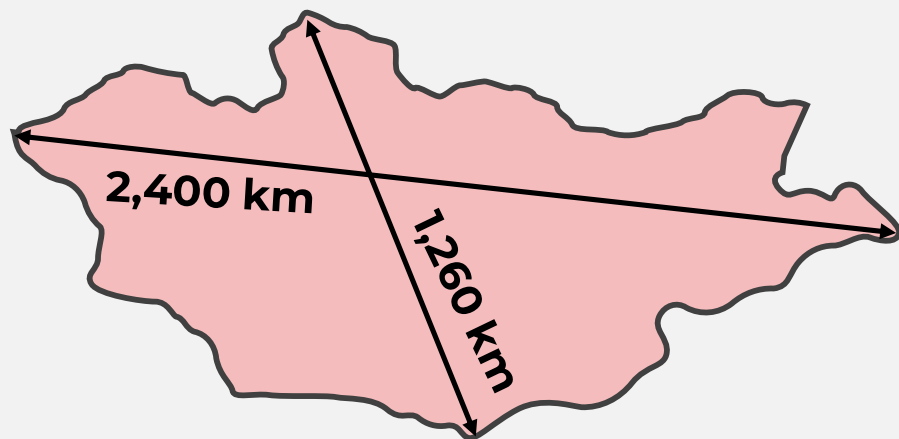
Revisiting Universal Service in the context of modernization



5. BALANCING VISION AND RESPONSIBILITY AS A USO PROVIDER

Revisiting Universal Service in the context of modernization

Geography and population density pose unique challenges



- Population 3.5 millions
- 50% of population in Ulaanbaatar
- Loss in network maintenance and delivering to rural areas



REGULATORY FRAMEWORKS MUST EVOLVE

It is time to broaden the definition of USO to include digital access and essential services that reflect today's realities

New pathways to deliver USO more sustainably



Reduce operational costs via optimized routes and workflows



Expand service reach with drone delivery pilots and regional logistics hubs



Offer additional services, including e-commerce, digital access, and financial inclusion, through post offices transformed into multi-service community centers



THANK YOU FOR YOUR ATTENTION

**МОНГОЛ
ШУУДАН**

